



May 25-29, 2017

**CALIFORNIA STATEWIDE
#136-D
Topline Results
600 Likely November 2018 Voters**

Hello, we're conducting a survey about issues that concern people in California. We are an independent research firm and the results will be completely confidential. Please be as honest as possible.

1. Are you registered to vote in California?

Yes 100%
No **TERMINATE**
DON'T KNOW **TERMINATE**

(PTY) Are you registered to vote as a **(ROTATE)**

Democrat 45%
Republican 26%
Independent/No Party Preference 24%
Other Party member 3%
DON'T KNOW 2%

2. A lot of times people are busy and are not always able to vote. In November 2018, there will be an election for Governor, U.S. Senate, and other offices and issues. It's a long way off, but how likely are you to vote in that election: Will you definitely vote, probably vote, are the chances 50-50, will you probably not vote, or will you definitely not vote?

Definitely vote 78%
Probably vote 15%
50-50 7%
Probably not vote **TERMINATE**
Definitely not vote **TERMINATE**
DON'T KNOW **TERMINATE**

3. What do you think is the most serious problem facing California today? **(RANDOMIZE)** **(REMOVE SELECTION AND FOLLOW-UP:)** And what do you think is the next most serious problem?

	<u>1st</u>	<u>2nd</u>	<u>Com- bined</u>
The cost of health care	14%	16%	30%
The cost of housing	17%	14%	31%
The economy and jobs	15%	15%	29%
The drought/ lack of water	5%	8%	13%
Education and public schools	8%	10%	18%
Crime, drugs, and violence	9%	12%	21%
Wasteful government spending	14%	12%	26%
Illegal immigration	12%	9%	21%
Other	5%	2%	
DON'T KNOW	1%	2%	

4. Would you say that you are very satisfied, somewhat satisfied, somewhat dissatisfied or very dissatisfied with our current healthcare system?

Very satisfied 12%
 Somewhat satisfied 35%
 Somewhat dissatisfied 29%
 Very dissatisfied 20%
DON'T KNOW 4%

Total Satisfied **48%**
Total Dissatisfied **49%**

Satisfied – Dissatisfied **-1**

5. In your opinion, does our healthcare system need major reform, minor reform, or is it fine as it is and requires no reform?

Major reform 51%
 Minor reform 38%
 Fine as is/ no reform 7%
DON'T KNOW 5%

6. Do you strongly support, somewhat support, somewhat oppose, or strongly oppose the American Health Care Act, the healthcare bill supported by President Trump and recently passed by the U.S. House of Representatives?

Strongly support 14%
 Somewhat support 18%
 Somewhat oppose 13%
 Strongly oppose 46%
DON'T KNOW 9%

Total Support **32%**

Total Oppose **59%**

Support – Oppose **-27**

7. Do you strongly support, somewhat support, somewhat oppose, or strongly oppose expanding Medicare to provide health insurance to every American?

Strongly support 42%
 Somewhat support 30%
 Somewhat oppose 10%
 Strongly oppose 10%
DON'T KNOW 8%

Total Support **72%**

Total Oppose **20%**

Support – Oppose **+52**

8. Do you strongly support, somewhat support, somewhat oppose, or strongly oppose establishing a Medicare-for-All like system in California to provide health insurance to every Californian?

Strongly support.....	40%
Somewhat support.....	29%
Somewhat oppose.....	11%
Strongly oppose.....	13%
DON'T KNOW	7%
Total Support	69%
Total Oppose	24%
Support – Oppose	+45

9. Here is a description of the Healthy California Act, a bill currently being considered by the California State Legislature.

Establish the Healthy California program, a public not-for-profit health insurance system similar to Medicare, providing comprehensive universal single-payer health care coverage and a health care cost control system for the benefit of all residents of the state.

Based on this, do you strongly support, somewhat support, somewhat oppose, or strongly oppose the Healthy California Act?

Strongly support.....	37%
Somewhat support.....	34%
Somewhat oppose.....	10%
Strongly oppose.....	12%
DON'T KNOW	7%
Total Support	70%
Total Oppose	22%
Support – Oppose	+48

10. Here is some additional information about the Healthy California Act.

- *It would replace our current privatized health insurance system with a public, not-for-profit system similar to Medicare.*
- *All California residents would be covered and have access to comprehensive, quality healthcare.*
- *The new system would be able to negotiate with pharmaceutical companies to lower prescription drug prices.*
- *It would reduce administrative costs.*
- *Consumers would be able to choose their doctor.*
- *It would eliminate all premiums, deductibles, and other out-of-pocket expenses for consumers and businesses.*
- *It would be funded primarily through taxes and would result in a net reduction in health insurance spending in California.*

Now that you have more information, do you strongly support, somewhat support, somewhat oppose or strongly oppose this proposal?

Strongly support.....	43%
Somewhat support.....	29%
Somewhat oppose	8%
Strongly oppose	13%
DON'T KNOW	7%
Total Support	72%
Total Oppose	21%
Support – Oppose	+51

11. Here are some of the objectives of the Healthy California Act. For each, please indicate whether you strongly support, somewhat support, somewhat oppose, or strongly oppose that objective. **(RANDOMIZE)**

	<u>STRNG</u> <u>SUPP</u>	<u>SMWT</u> <u>SUPP</u>	<u>SMWT</u> <u>OPP</u>	<u>STRNG</u> <u>OPP</u>	<u>(DK/</u> <u>NA)</u>	<u>TOTAL</u> <u>SUPP</u>	<u>TOTAL</u> <u>OPP</u>	<u>SUPP -</u> <u>OPP</u>
_a. Ensure that every Californian has healthcare	59%	23%	8%	8%	3%	81%	16%	+66
_b. Lower healthcare costs.....	76%	18%	2%	3%	2%	94%	5%	+89
_c. Lower prescription drug costs.....	73%	20%	3%	3%	2%	93%	6%	+87
_d. Eliminate premiums, co-pays, deductibles, and all out-of-pocket expenses for covered services	57%	25%	8%	6%	4%	82%	14%	+68
_e. Allow patients to choose their own doctors and healthcare providers	71%	22%	3%	3%	2%	92%	6%	+86

12. Here are two statements about the Healthy California Act. Please indicate which statement comes closer to your own opinion: **(DO NOT ROTATE STATEMENTS)**

OPPONENTS say this proposal will wreak havoc on California’s healthcare system and economy. It will cost over \$400 billion – more than twice the entire state budget – while eliminating choices for consumers. And it will cost California thousands of good-paying jobs in the healthcare sector, which is 15% of the state’s economy.....28%

OR

SUPPORTERS say our current health care system is not working as we spend more every year on less coverage while millions can’t even afford insurance. This proposal will ensure every Californian has comprehensive health care at a lower cost. It will allow patients to select their own doctors and lower health care costs for employers, including small businesses, and most consumers.....55%

DON’T KNOW17%

13. Here are two statements about the Healthy California Act and its fiscal impact. Please indicate which statement comes closer to your own opinion: **(DO NOT ROTATE STATEMENTS)**

OPPONENTS say this proposal is far too expensive. It will cost California over \$400 billion, which is more than twice the entire annual state budget. This means Californians will pay at least twice what they currently pay in taxes and could shortchange other critical priorities like education and infrastructure.....31%

OR

SUPPORTERS say that by eliminating the greed and profit incentive in our health care system and through efficiencies and reducing administrative costs, the Healthy California program will cost California one-third of what residents already pay for healthcare. This plan will eliminate premiums, co-pays, deductibles, and other out-of-pocket costs, lower prescription drug costs, and significantly reduce health care costs for businesses.....58%

DON’T KNOW12%

Here are a few final questions for statistical purposes only.

(GEND) What is your gender?

Male 47%
 Female 53%
DON'T KNOW 0%

(SMALLBIZ) Do you own a small business?

Yes 14%
 No 86%
DON'T KNOW 0%

(IDEO) How would you describe yourself politically: Are you **(ROTATE – START WITH LIBERAL WITH ONE ROTATION, CONSERVATIVE WITH ANOTHER)** liberal, moderate, or conservative? **(IF LIBERAL/CONSERVATIVE)** And is that very **(LIBERAL/CONSERVATIVE)** or just somewhat?

Very Liberal 17%
 Somewhat Liberal 15%
 Moderate 44%
 Somewhat Conservative 14%
 Very Conservative 8%
DON'T KNOW 2%

(EDU) What was the last year of school you completed?

Grades 1-11 0%
 High school graduate (12) 12%
 Some college/vocational school 20%
 Community college 14%
 College graduate (4) 34%
 Post Graduate work/Prof school 20%
DON'T KNOW 0%

(ETH1/ETH2) What is your race?

White 60%
 Black 5%
 Hispanic/Latino 25%
 Asian 9%
 (Mixed Race) 1%
 (Other) 0%
(DON'T KNOW/NA) 0%

(AGE) In what year were you born? _____ (Don't know/NA = 12)

18 - 24 8%
 25 - 29 7%
 30 - 34 9%
 35 - 39 6%
 40 - 44 8%
 45 - 49 8%
 50 - 54 8%
 55 - 59 9%
 60 - 64 12%
 65 - 74 19%
 75+ 6%
DON'T KNOW 0%

THANK AND TERMINATE

REGION

Los Angeles County	27%
Los Angeles Area	21%
Bay Area	22%
San Diego	9%
Sacramento/ North	10%
Central Valley	11%

DMA

Los Angeles	47%
San Francisco	20%
San Diego	9%
Sacramento	10%
Fresno	5%
Other	8%